Welcome **Jan-Thorsten Holm**

Overview ▾

Total Work Orders

0 `0%`

Last Month 0

Completed Work Orders

0 `0%`

Last Month 0

Total Service Appointments

0 `0%`

Last Month 0

Completed Service Appointments

0 `0%`

Last Month 0

New Requests

No Records Found

New Work Orders

No Records Found

Approved Estimates

Estimates Waiting for Approval

← Filter Requests

All Requests ⌄

☐   Request Name ⇅   Summary   Status ⇅   Priority ⇅

Request Name

Type here

Status

⌄

Email

Type here

Contact

Type here

Company

Type here

Switch to Advanced Filter >>

Create Request

✕

Request Details

Summary |

Priority   Select   ▼

Due Date   DD.MM.YYYY

Contact Details

Company   Search Company   🏢

Contact   Search Contact   👤

Email

Phone

Mobile

Address

Service Address   📍

Billing Address   📍

Preference

All Work Orders ⌄

14 Feb, 24

Create

No Work Order filtered under Selected Custom View

Total records : ###   10 Records per page   < **1** >

Gantt   Maps   Calendar

14 Feb, 2024   View Day ⌄

Territory : CONRIOR ⌄   Timezone: (GMT +01:00)

Field Technician : All ⌄

| | 12:30 AM | 01:00 AM | 01:30 AM | 02:00 AM | 02:30 AM | 03:00 AM | 03:30 AM | 04:00 AM |

Jan-Thorsten Holm
Service Appointments : 0

14 Wed 12:06:17 AM

Users

Crew

Trips

Time Off

Filter Services And Parts

All Services And Parts

Create

Name

Type here

Type

SKU

Type here

Switch to Advanced Filter >>

	Name	Type	Description	Unit Price	SKU	Service And Part Owner	Created Time	+
	Monteur	Service		65		Jan-Thorsten Holm	11.01.2024 08:22	

Clear   Apply Filter

Total records : ###

1

10 Records per page

Folders

Search Folder

All Reports

Request Reports

Estimate Reports

Work Order Reports

Service Appointment ...

Service and Part Repo...

Contact/Company Re...

Asset Reports

Other Reports

Custom Reports

All Reports

Search All Reports

REPORT NAME	DESCRIPTION	FOLDER	LAST ACCESSED
Trips	List of all Trips by the Field technicians or Crew	Other Reports	-
Field Technicians - Timesheet Report	Consolidated list of timesheets of the field technicians clocked...	Other Reports	-
Field Technicians - Time Off Report	Consolidated list of time-offs of the field technicians	Other Reports	-
Customer Rating and Feedback Report	Rating and Customer feedback for the Appointments or Servi...	Other Reports	-
Field Technician - Check in/out Report	Field Technician - Check in/out Report	Other Reports	-
Assets by Product	List of all assets by Product	Asset Reports	-
Assets Warranty Details	List of all assets with their warranty information	Asset Reports	-
Assets by Company and Contact	List of all assets grouped by Customer	Asset Reports	-
Child Asset Details	List of all child assets	Asset Reports	-
Company Primary Address Information	List of all Companies and their associated primary address	Contact/Company Reports	-
Contact's Address Information	List of all Contacts and their address	Contact/Company Reports	-
Company's Address Information	List of all Companies and their address	Contact/Company Reports	-
Cancelled/Terminated Services	List of Services Cancelled or Terminated	Service and Part Reports	-
Monthly Service Report	List of all completed services in the current month	Service and Part Reports	-
Parts Used or Utilized	List of Parts used or utilized in Completed Work Orders	Service and Part Reports	-

Setup

GENERAL

Organization Details

Business Hours

Holidays

Currency

WORKFORCE

Users

Profiles

Territories

Skills

FIELD SERVICE SETTINGS

Work Types

Other Settings

EMAIL

Email Template

Sender Email

MAINTENANCE PLANS

Scheduled Maintenances

BILLING

Billing Setup

Tax Setting

Sync Logs

CUSTOMIZATION

Module and Fields

Module Mapping

Status Bar

Dispatch Console

Service Reports

AUTOMATION

Workflow Rules

Time Based Rules

Email Notifications

Field Updates

Webhooks

Functions

DATA ADMINISTRATION

Data Export

Audit Log

PII Fields

DEVELOPER SPACE

APIs

Connections

Standalone Functions

Webforms

⭐ **Integrate with Zoho CRM**

Seamlessly integrate Sales and Field Service for superior customer experience

Zoho FSM extension for Zoho CRM →